

Independent Auto Dealers



“We were freaking out when we found out our long-time accountant was retiring. Who would ever be able to understand our complicated business? After interviewing many CPA firms, we decided on WhippleWood CPAs. We were surprised at how quickly they were able to understand our books and our different, intertwined companies. They have been excellent – always professional and accurate – and they are a pleasure to work with.”

– Massa Auto Pawn

WhippleWood CPAs has been providing professional services to auto dealerships for more than 10 years. We have the experience necessary to help these businesses and their owners with their accounting, taxes and business organization needs. Our firm offers monthly accounting services, preparation of financial statements, tax planning and consulting for loan approvals. We are especially familiar with the requirements of the automobile industry.

Financial Statement Preparation & Accounting

Accurate financial records are necessary for daily business operations and are the foundation of a successful business. We will guide you in formulating the day-to-day accounting tasks and worksheets that complement your operations. We will prepare monthly, quarterly, or annual financial statements based upon your needs.

Tax Services

WhippleWood CPAs takes a proactive approach to tax services. Our CPAs keep current with new tax laws and regulations, so we can identify key tax planning opportunities that minimize your present and future tax liabilities alike.

Sales Tax Services

We will assist your company in the compilation of information and preparation of sales tax returns for all jurisdictions.

Cash Flow & Budgeting Analysis

A business can be profitable and still run into trouble due to cash flow issues. We will forecast and evaluate your company's financial condition, estimate financing requirements, and track cash flow sources and uses.

Payroll Services

We will assist your company with the systems necessary to implement efficient and accurate payroll processing.



Banking Relationships

In addition to helping you comply with the complex reporting requirements of your bank, we will assist you in many aspects of your banking relationships.

Consulting Services

Before you try a new business strategy, run it by us first. Anything not in the normal course of business may have adverse tax consequences that can be avoided. We will assist with:

- Technology Consulting
- Buying & Selling a Business
- Estate, Trust & Gift Planning
- Financial & Retirement Decisions
- Like-kind Property Exchanges
- Record Retention & Statutes of Limitation
- Tax Compliance & Filing Requirements
- Choice of Entity Selection

Financial Planning

As you develop your financial portfolio, we will assist you and your investment advisor in developing a tax efficient strategy for you. Or if you need an advisor, our firm has professional relationships with qualified financial and estate planners.

IRS Representation

Our CPAs are experts in tax law. We have skills and experience representing clients before the IRS. You can rest assured that should you ever face an audit, we will provide you the best possible representation.

WhippleWood CPAs offers the following services to help your business grow:

- Business & Individual Tax Planning & Consulting
- Business Organization: "C" Corporation, "S" Corporation, LLC, Sole Proprietorship, etc.
- Banking Relationship Management
- Buy Here Pay Here—Tax Savings & Financial Strategies
- Accounts Receivable Analysis & Discounting Strategies
- Inventory Analysis
- Estate Planning & Exit Strategies
- Retirement Planning
- Enterprise Zone Credits (Potential BIG Tax Dollar Savings)
- Sales Tax Consulting & Preparation
- Related Finance Companies (We understand the dynamics of these companies and how they work.)
- Floor Plans

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